

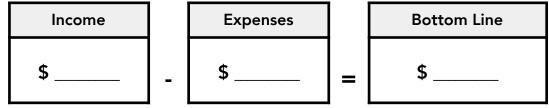
Month of _____

Monthly Income



	Source of Income	Week 1	Week 2	Week 3	Week 4	Week 5	Totals by Source	Adapted
	Primary Job							
	Secondary Job							
	Government Program							Adapted from consumer Financial Frotection Bureau, rour money four goals toolkit
	Disability Benefits							ction buied
•	Financial Support							au, tout ivi
l	Other							oney roui
	Other							
	Weekly Totals							OIKIL

Bottom Line Calculator





Monthly Expenses

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Type of Expense	Week 1	Week 2	Week 3	Week 4	Week 5	Totals by Type
Housing and Utilities						
Phone						
Debt and Court Payments						
Transportation						
Healthcare						
Childcare						
Groceries						
Eating Out						
Household Supplies						
Personal Care						
Entertainment						
Job-Related Expenses						
Pets						
Gifts and Donations						
Savings						
Other						
Weekly Totals						



Types of Expenses

Â	Housing and Utilities	Rent, mortgage, insurance, property taxes, electricity, gas, water, sewage, television, Internet service				
G	Phone	Landline or cellphone payments				
	Debt and Court Payments	Credit card payments, restitution, student loan payments, payday loan payments, pawn loan payments, other loan payments				
	Transportation	Gas, car payment, insurance payment, repair, public transport fees, parking fees				
Ô	Healthcare	Co-payments, medication, eye care, dental care, health insurance premiums				
Ť	Childcare	Childcare costs, diapers, school supplies, school materials fees, field trip and other activity fees				
	Groceries	Food, beverages, or ingredients to be brought into the home, including baby formula				
X	Eating Out	Any meals/beverages purchased outside of the home, including fast food, coffee, energy drinks, or other one-time food/drink purchases				
Ĩ	Household Supplies	Things for your home like cleaning supplies, tools, kitchen appliances, furniture, or other equipment				
jiji	Personal Care	Haircuts, hygiene items, cosmetics, clothes, dry cleaning				
Ŵ	Entertainment	Movies, concerts, sports/equipment fees, sporting events, lottery tickets, memberships, books/CDs, subscriptions				
	Job-Related Expenses	Union dues, job-related tools, equipment, clothing, books, machinery, working animals or livestock				
	Pets	Pet supplies, food, healthcare costs				
	Gifts and Donations	Gifts to friends/families, donations to charities or religious organizations				
	Savings	Saving for emergencies, goals, back to school expenses, holiday purchases, children's education, saving for retirement				
	Other	Any expenses that don't fall into the above categories				