




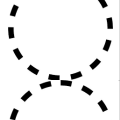



Month of \_\_\_\_\_

## Monthly Income

	Source of Income	Week 1	Week 2	Week 3	Week 4	Week 5	Actual Income	Projected Income
	Primary Job							
	Secondary Job							
	Government Program							
	Disability Benefits							
	Financial Support							
	Other							
	Other							
	<b>Weekly Totals</b>						Actual Total	Projected Total

Adapted from Consumer Financial Protection Bureau, Your Money Your Goals toolkit

## Bottom Line Calculator

Projected Income		Projected Expenses		Projected Bottom Line
\$ _____	-	\$ _____	=	\$ _____
Actual Income		Actual Expenses		Actual Bottom Line
\$ _____	-	\$ _____	=	\$ _____

# Monthly Expenses

Type of Expense	Week 1	Week 2	Week 3	Week 4	Week 5	Actual Expenses	Projected Expenses
 Housing and Utilities							
 Phone							
 Debt and Court Payments							
 Transportation							
 Healthcare							
 Childcare							
 Groceries							
 Eating Out							
 Household Supplies							
 Personal Care							
 Entertainment							
 Job-Related Expenses							
 Pets							
 Gifts and Donations							
 Savings							
 Other							
<b>Weekly Totals</b>						Actual Total	Projected Total

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# Types of Expenses

	<b>Housing and Utilities</b>	Rent, mortgage, insurance, property taxes, electricity, gas, water, sewage, television, Internet service
	<b>Phone</b>	Landline or cellphone payments
	<b>Debt and Court Payments</b>	Credit card payments, restitution, student loan payments, payday loan payments, pawn loan payments, other loan payments
	<b>Transportation</b>	Gas, car payment, insurance payment, repair, public transport fees, parking fees
	<b>Healthcare</b>	Co-payments, medication, eye care, dental care, health insurance premiums
	<b>Childcare</b>	Childcare costs, diapers, school supplies, school materials fees, field trip and other activity fees
	<b>Groceries</b>	Food, beverages, or ingredients to be brought into the home, including baby formula
	<b>Eating Out</b>	Any meals/beverages purchased outside of the home, including fast food, coffee, energy drinks, or other one-time food/drink purchases
	<b>Household Supplies</b>	Things for your home like cleaning supplies, tools, kitchen appliances, furniture, or other equipment
	<b>Personal Care</b>	Haircuts, hygiene items, cosmetics, clothes, dry cleaning
	<b>Entertainment</b>	Movies, concerts, sports/equipment fees, sporting events, lottery tickets, memberships, books/CDs, subscriptions
	<b>Job-Related Expenses</b>	Union dues, job-related tools, equipment, clothing, books, machinery, working animals or livestock
	<b>Pets</b>	Pet supplies, food, healthcare costs
	<b>Gifts and Donations</b>	Gifts to friends/families, donations to charities or religious organizations
	<b>Savings</b>	Saving for emergencies, goals, back to school expenses, holiday purchases, children's education, saving for retirement
	<b>Other</b>	Any expenses that don't fall into the above categories

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